

GENOVA BURNS LLC

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August 17, 2023
Invoice No.: 500111

PROFESSIONAL SERVICES RENDERED

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
4/04/23	DWC	B110	Rvw tens of emails, filed pleadings and news reports of LTL's second bankruptcy; emails re formation of ad hoc committee	3.70	600.00	2,220.00
4/05/23	DMS	B110	Review Petition and first day pleadings and discuss with AH Committee.	1.80	800.00	1,440.00
4/05/23	DMS	B110	Review PI Complaint and discuss with AH Committee and co-counsel.	1.20	800.00	960.00
4/05/23	DMS	B110	Review J&J 8K and discuss with co-counsel, AH Committee and HL.	.60	800.00	480.00
4/05/23	DMS	B110	Review Kenvue and Old JJ1 filings regarding assets held by Holdco and discuss with co-counsel.	.50	800.00	400.00
4/05/23	DMS	B110	Emails with co-counsel and AH Committee regarding first day hearings.	.60	800.00	480.00
4/05/23	DWC	B110	Multiple zooms with co counsel and ad hoc members to discuss new LTL filing and strategy	3.20	600.00	1,920.00
4/05/23	GSK	B190	Review complaint for injunction for non-debtor parties in LTL 2nd case; review complaint in LTL 1st case; review motion papers and proposed orders for TRO and preliminary injunction; review various corresp re same.	2.00	600.00	1,200.00
4/05/23	GSK	B110	Attend multiple zoom conference calls re LTL's 2nd filing, etc.	3.20	600.00	1,920.00
4/05/23	GSK	B110	Review various corresp among counsel re LTL's 2nd filing.	.50	600.00	300.00
4/05/23	GSK	B110	Review comparison of list of 20 from LTL 1 to LTL 2; review various corresp re same.	.20	600.00	120.00
4/05/23	GSK	B110	Review order scheduling hearing on 1st day matters; review various corresp re same.	.20	600.00	120.00
4/05/23	GSK	B110	Review signed TRO; review various corresp re same.	.20	600.00	120.00

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4/05/23	GSK	B110	Review various articles re LTL's refiling, etc.; review various corresp re same.	.50	600.00	300.00
4/06/23	DMS	B110	Zoom meeting of AH Committee.	2.10	800.00	1,680.00
4/06/23	DMS	B110	Numerous emails with co-counsel and AH Committee regarding preparation for first day and preparation of Initial AH statement.	3.50	800.00	2,800.00
4/06/23	DMS	B110	Prepare Notice of Appearance and Pro Hac Vice.	.80	800.00	640.00
4/06/23	DMS	B110	Review FCR and mediator motions etc. and prepare opposition to same.	1.10	800.00	880.00
4/06/23	DWC	B110	Email from and to Brattle re status and new case	.20	600.00	120.00
4/06/23	GSK	B110	Review various corresp among counsel re LTL 2, etc.	.50	600.00	300.00
4/07/23	DMS	B110	Emails with Aulet regarding FT theories.	.30	800.00	240.00
4/07/23	DMS	B110	Emails with co-counsel and AH Committee regarding discovery.	.90	800.00	720.00
4/07/23	DMS	B110	Review Falk letter regarding fees and discuss.	.20	800.00	160.00
4/07/23	DMS	B110	Review TRO and emails with co-counsel and AH Committee regarding same.	.80	800.00	640.00
4/07/23	DMS	B110	Emails regarding firms supporting debtor plan.	.50	800.00	400.00
4/07/23	DMS	B110	Review and approve deposition notices.	.10	800.00	80.00
4/07/23	DMS	B110	Review US Trustee posting regarding TCC formations and emails with AH Committee.	.50	800.00	400.00
4/07/23	DMS	B110	Numerous emails and calls to prepare for first day hearings.	2.60	800.00	2,080.00
4/07/23	DWC	B110	Email with co counsel SSG re PHV, NOA and retention protocol/filing	.40	600.00	240.00
4/07/23	GSK	B110	Review LTL 2 dockets.	.10	600.00	60.00
4/08/23	DMS	B110	Emails regarding dissolving TRO.	.40	800.00	320.00

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4/08/23	DMS	B110	Review revised case statement and edit.	.60	800.00	480.00
4/08/23	DMS	B110	Emails with AH Committee and counsel regarding FT issues.	1.10	800.00	880.00
4/08/23	DMS	B110	Emails with Jonas and AH Committee regarding discovery.	.80	800.00	640.00
4/09/23	DMS	B110	More emails regarding discovery and preparation for April 11th.	.80	800.00	640.00
4/09/23	DMS	B110	Revisions to AH Committee statement.	1.10	800.00	880.00
4/10/23	DMS	B110	Finalize infobrief, call with AH Committee and numerous emails in preparation for April 11th.	4.90	800.00	3,920.00
4/10/23	DMS	B110	Meeting with GB attorneys and staff regarding coordination of filings.	.40	800.00	320.00
4/10/23	DWC	B110	Email re service of subpoenas; draft subpoenas for trial prep	.70	600.00	420.00
4/10/23	DWC	B110	Prep and review the informational brief; rvw emails re same	.80	600.00	480.00
4/10/23	DWC	B110	Several emails with co counsel re NOA and PHV; rvw and prep PHV and NOA for filing; email co counsel re procedure	.70	600.00	420.00
4/10/23	DWC	B110	Rvw emails from co counsel and member reps re multiple issues arising from LTL refiling	1.30	600.00	780.00
4/10/23	DWC	B110	Rvw and circulate press	.60	600.00	360.00
4/10/23	DWC	B110	Rvw and prep first day objections, exhibits and motion to seal	1.20	600.00	720.00
4/10/23	DWC	B110	2 email objections to debtor request for short notice to chambers	.80	600.00	480.00
4/10/23	DWC	B110	Emails to chambers et al re first day appearances and presentations	.60	600.00	360.00

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Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
4/10/23	LD	B110	Prepare and file notices of appearance for DMS and DWC.	.60	250.00	150.00
4/10/23	LD	B110	Prepare and file status change forms to withdraw original appearances for DMS and DWC, and prepare refile update appearances for DMS and DWC.	.80	250.00	200.00
4/10/23	LD	B110	Finalize and file informational brief.	.30	250.00	75.00
4/10/23	LD	B110	Prepare PHV documents for M. Cyganowski, J. Feeney, J. Drew and D. Castleman of Otterbourg firm.	2.00	250.00	500.00
4/10/23	LD	B110	Prepared draft PHV documents for S. Grimm, M. Winograd and J. Jonas of Brown Rudnick.	2.00	250.00	500.00
4/10/23	GSK	B110	Review various corresp re filings; review Valadez stay relief motion; review Ad Hoc TCC statement; review Ad Hoc TCC objection to 1st day motions; review other opposition pleadings.	1.20	600.00	720.00
4/10/23	GSK	B110	Review debtor's motion to appoint R. Ellis as FCR; review corresp re same.	.50	600.00	300.00
4/10/23	GSK	B110	Review debtor's motion for appointment of co-mediators; review various corresp re same.	.50	600.00	300.00
4/10/23	GSK	B110	Review Debtor's agenda for 4/11 1st day hearing.	.10	600.00	60.00
4/10/23	GSK	B110	Review Ad Hoc TCC's objection to debtor's motion to seal exhibits; review corresp re same.	.20	600.00	120.00
4/11/23	DMS	B195	Travel to and from US Bankruptcy Court ,Trenton, NJ from Basking Ridge, NJ	2.60	800.00	2,080.00
4/11/23	DMS	B110	Meeting with co-counsel and AH Committee before and after hearings.	1.20	800.00	960.00
4/11/23	DMS	B110	First Day Hearings.	3.20	800.00	2,560.00
4/11/23	DMS	B110	Review and comment on agenda for AH Committee call.	.40	800.00	320.00
4/11/23	DWC	B110	First day hearings	6.00	600.00	3,600.00

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4/11/23	DWC	B195	First day hearings in trenton	2.50	600.00	1,500.00
4/11/23	DWC	B110	Emails concerning subpoena service; to chambers re objection to short notice on pleadings; forward and rvw UST email objections; slides and coordination with chambers for hearing purposes; email co counsel re service of subpoenas;	3.10	600.00	1,860.00
4/11/23	LD	B110	Finalize and file pro hac vice application for M. Winograd.	.50	250.00	125.00
4/11/23	LD	B110	Finalize and file pro hac vice documents for J. Massey.	.50	250.00	125.00
4/11/23	LD	B110	Finalize and file pro hac vice documents for R. Morse.	.50	250.00	125.00
4/11/23	LD	B110	Prepare notice of appearance in adversary case for DMS.	.30	250.00	75.00
4/11/23	LD	B110	Prepare notice of appearance in adversary case for DWC.	.30	250.00	75.00
4/11/23	LD	B110	Email to Guaranteed Subpoena regarding service of subpoenas on Watts and Pulaski.	.30	250.00	75.00
4/11/23	GSK	B110	Attend first-day hearing/status conference by zoom.	6.50	600.00	3,900.00
4/11/23	GSK	B110	Review various corresp re 1st hearing; review docket minutes.	.20	600.00	120.00
4/12/23	DMS	B110	Call with litigation team regarding preparation for meet and confer.	.40	800.00	320.00
4/12/23	DMS	B110	Meet and confer with Debtor.	.50	800.00	400.00
4/12/23	DMS	B110	Review new funding agreement and term agreement of old one.	.70	800.00	560.00
4/12/23	DMS	B110	Emails with Bielski regarding February 14th Transcript.	.30	800.00	240.00
4/12/23	DMS	B110	Review docket entries regarding April 11th hearings.	.20	800.00	160.00
4/12/23	DMS	B110	Many emails regarding discovery.	1.30	800.00	1,040.00
4/12/23	DMS	B110	Emails with co-counsel regarding PSA.	.30	800.00	240.00

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4/12/23	DMS	B110	Emails with HL and co-counsel regarding valuations.	.60	800.00	480.00
4/12/23	DMS	B110	Review funding Agreement 2 and emails regarding April 11th Transcript.	.80	800.00	640.00
4/12/23	DMS	B110	Review MW memo regarding meet and confer.	.20	800.00	160.00
4/12/23	DMS	B110	Review term and subst. agreement and emails with co-counsel regarding same.	.80	800.00	640.00
4/12/23	DMS	B110	Review and comment on deposition outlines.	.40	800.00	320.00
4/12/23	DMS	B110	Emails regarding Canadian proc.	.30	800.00	240.00
4/12/23	DMS	B110	AH counsel and AH Committee preparation call.	1.20	800.00	960.00
4/12/23	DMS	B110	Winograd email regarding LTL renegotiation on Murdica and Haas.	.20	800.00	160.00
4/12/23	DMS	B110	Email and calls with chambers regarding discovery dispute.	.50	800.00	400.00
4/12/23	DMS	B110	Review April 11th Transcript and send to co-counsel and AH Committee.	.90	800.00	720.00
4/12/23	DMS	B110	Emails regarding April 13th discovery conference.	.50	800.00	400.00
4/12/23	DWC	B110	Emails re service of subpoenas;	.80	600.00	480.00
4/12/23	DWC	B110	Rvw multiple emails from co counsel and committee reps re issues and action item agenda	2.10	600.00	1,260.00
4/12/23	DWC	B110	Co counsel litigation strategy zoom	1.40	600.00	840.00
4/12/23	LD	B110	Email to Guaranteed Subpoena for service of Watts subpoena and emails to stop service.	.40	250.00	100.00
4/12/23	LD	B110	Revisions to PHV for Otterbourg group.	.50	250.00	125.00
4/12/23	LD	B110	Finalize and file pro hac vice applications for M. Cyganowski, J. Feeney, J. Drew and D. Castleman.	2.00	250.00	500.00
4/13/23	DMS	B110	Emails regarding letter and prepare for discovery conference.	.70	800.00	560.00

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4/13/23	DMS	B110	Review Orders entered.	.20	800.00	160.00
4/13/23	DMS	B110	Emails with co-counsel regarding next steps.	.30	800.00	240.00
4/13/23	DMS	B110	Review links and schedules for depositions.	.70	800.00	560.00
4/13/23	DMS	B110	Report regarding Canadian hearing.	.20	800.00	160.00
4/13/23	DMS	B110	Numerous emails regarding AH Committee confidentiality agreements.	.80	800.00	640.00
4/13/23	DMS	B110	Emails with Jonas and AH Committee regarding debtor proposal regarding PI.	1.10	800.00	880.00
4/13/23	DMS	B110	Emails with US Trustee and others regarding deposition schedule.	.60	800.00	480.00
4/13/23	DMS	B110	Review voluminous debtor document production.	1.20	800.00	960.00
4/13/23	DMS	B110	Calls with Molton regarding depositions and other issues.	.60	800.00	480.00
4/13/23	DMS	B110	Email with US Trustee regarding creditor committee formation.	.20	800.00	160.00
4/13/23	DMS	B110	Research on frustration of purpose and send to Ad Hoc.	1.00	800.00	800.00
4/13/23	DWC	B110	Co counsel and rep zoom meeting to discuss strategy, issues and second case filing	1.50	600.00	900.00
4/13/23	DWC	B110	Rvw and prep subpoena for service on first day issues; emails re changes to same; emails from coc counsel and member reps	1.40	600.00	840.00
4/13/23	DWC	B110	Committee co counsel and member rep zoom to discuss issues and strategy	1.20	600.00	720.00
4/13/23	LD	B110	Letter to Chambers enclosing slides from presentation at hearing.	.40	250.00	100.00
4/13/23	LD	B110	Finalize and file J. Jonas pro hac vice application.	.50	250.00	125.00
4/13/23	LD	B110	Prepare and arrange for service of subpoena for A. Pulaski.	.40	250.00	100.00

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Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
4/13/23	GSK	B110	Review dockets; review Court notices.	.20	600.00	120.00
4/14/23	DMS	B110	Numerous emails and calls with co-counsel and Ad Hoc regarding next steps.	1.70	800.00	1,360.00
4/14/23	DMS	B110	Emails with US Trustee regarding transcripts.	.30	800.00	240.00
4/14/23	DMS	B110	Emails with co-counsel regarding preparation for April 18th trial.	1.40	800.00	1,120.00
4/14/23	DMS	B110	Haas and Kim Depositions.	6.60	800.00	5,280.00
4/14/23	DWC	B110	Emails from co counsel and member reps re strategy and issues; confidentiality review and agreement	1.70	600.00	1,020.00
4/14/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
4/14/23	GSK	B110	Review debtor's notice of agenda re 4/18 hearing; review corresp re same.	.20	600.00	120.00
4/14/23	GSK	B110	Review notice of appointment of official TCC; review corresp re same.	.20	600.00	120.00

TOTAL PROFESSIONAL SERVICES

\$ 85,635.00

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Daniel M Stolz	Partner	63.30	800.00	50,640.00
Donald W. Clarke	Partner	35.90	600.00	21,540.00
Lorrie Denson	Paralegal	12.30	250.00	3,075.00
Gregory S. Kinoisian	Counsel	17.30	600.00	10,380.00
TOTALS		128.80		\$ 85,635.00

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DISBURSEMENTS

Description		Amount
4/11/23	Parking at US Bankruptcy Court in Trenton NJ	12.00
4/11/23	Water for Court Hearing	17.41
4/13/23	Photocopies .30 cents x 24 copies = \$ 7.20. Copies to Judge Kaplan's chambers.	7.20
4/13/23	Photocopies .30 cents x 9 copies = \$ 2.70; Subpoena to Pulaski.	2.70
4/13/23	Postage Expense of copies to Judge Kaplan's chambers.	2.22
4/13/23	Postage Expense (CMRRR @\$8.10; First Class Mail @\$.60)	8.70
4/13/23	UPS Delivery - UPS Delivery, Unishippers NJN, 1020571563 (Kherkher, PLLC, Adam Pulaski)	39.57
4/27/23	PACER SERVICE, U.S. Courts: PACER, 5252288-Q22023	279.90
TOTAL DISBURSEMENTS		\$ 369.70
TOTAL THIS INVOICE		\$ 86,004.70